

June 2025

All Home Types
Detached
Attached

Local Market Insight

Delaware County, PA

June 2025

Delaware County, PA

Email: ldavis@tcsr.realtor

New Listings**571** **-9.7%**from May 2025:
632 **-11.2%**from Jun 2024:
643

YTD	2025	2024	+/-
	3,499	3,716	-5.8%

5-year Jun average: **745****New Pendings****558** **-7.6%**from May 2025:
604 **-4.9%**from Jun 2024:
587

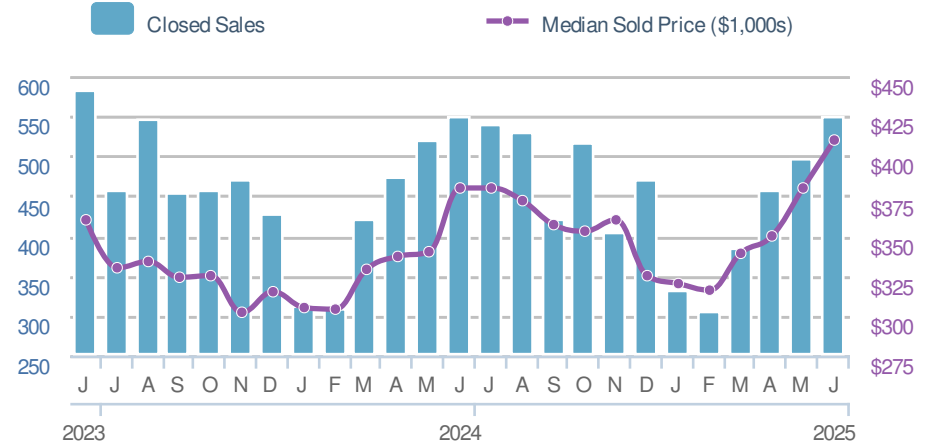
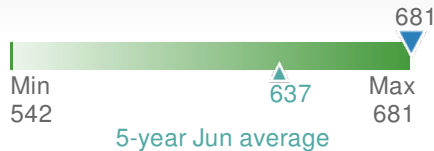
YTD	2025	2024	+/-
	2,940	3,070	-4.2%

5-year Jun average: **648****Closed Sales****549** **10.9%**from May 2025:
495 **0.0%**from Jun 2024:
549

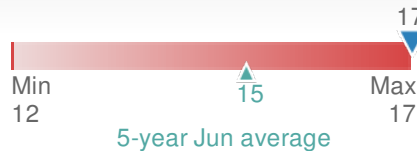
YTD	2025	2024	+/-
	2,590	2,665	-2.8%

5-year Jun average: **665****Median Sold Price****\$410,000** **7.9%**from May 2025:
\$380,000 **7.9%**from Jun 2024:
\$380,000

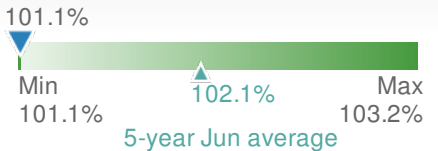
YTD	2025	2024	+/-
	\$358,000	\$335,000	6.9%

5-year Jun average: **\$356,000****Active Listings****681**

May 2025	Jun 2024
671	650

Avg DOM**17**

May 2025	Jun 2024	YTD
21	17	24

Avg Sold to OLP Ratio**101.1%**

May 2025	Jun 2024	YTD
100.3%	101.4%	99.7%

June 2025

Delaware County, PA - Detached

Tri-County Suburban REALTORS

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New Listings**317** **-12.7%**from May 2025:
363 **-5.1%**from Jun 2024:
334

YTD	2025	2024	+/-
	1,848	1,914	-3.4%

5-year Jun average: **390****New Pending****322** **-2.4%**from May 2025:
330 **2.2%**from Jun 2024:
315

YTD	2025	2024	+/-
	1,538	1,533	0.3%

5-year Jun average: **341****Closed Sales****311** **21.5%**from May 2025:
256 **1.3%**from Jun 2024:
307

YTD	2025	2024	+/-
	1,322	1,291	2.4%

5-year Jun average: **366****Median
Sold Price****\$530,000** **-1.9%**from May 2025:
\$540,000 **5.5%**from Jun 2024:
\$502,500

YTD	2025	2024	+/-
	\$512,500	\$475,000	7.9%

5-year Jun average: **\$474,350****Summary**

In Delaware County, PA, the median sold price for Detached properties for June was \$530,000, representing a decrease of 1.9% compared to last month and an increase of 5.5% from Jun 2024. The average days on market for units sold in June was 13 days, 7% above the 5-year June average of 12 days. There was a 2.4% month over month decrease in new contract activity with 322 New Pending; a 0.4% MoM decrease in All Pending (new contracts + contracts carried over from May) to 479; and a 1.1% decrease in supply to 348 active units.

This activity resulted in a Contract Ratio of 1.38 pendings per active listing, up from 1.37 in May and an increase from 1.23 in June 2024. The Contract Ratio is 12% lower than the 5-year June average of 1.57. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**348**

May 2025	Jun 2024
352	380

Avg DOM**13**

May 2025	Jun 2024	YTD
19	13	23

**Avg Sold to
OLP Ratio****103.1%**

May 2025	Jun 2024	YTD
101.5%	102.0%	101.0%

June 2025

Delaware County, PA - Attached

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New Listings**253** **-5.9%**from May 2025:
269 **-17.9%**from Jun 2024:
308

YTD	2025	2024	+/-
	1,649	1,800	-8.4%

5-year Jun average: **354****New Pendings****235** **-14.2%**from May 2025:
274 **-13.3%**from Jun 2024:
271

YTD	2025	2024	+/-
	1,398	1,535	-8.9%

5-year Jun average: **306****Closed Sales****238** **-0.4%**from May 2025:
239 **-1.7%**from Jun 2024:
242

YTD	2025	2024	+/-
	1,265	1,373	-7.9%

5-year Jun average: **298****Median
Sold Price****\$255,000** **1.2%**from May 2025:
\$252,000 **7.8%**from Jun 2024:
\$236,500

YTD	2025	2024	+/-
	\$245,000	\$230,000	6.5%

5-year Jun average: **\$225,050****Summary**

In Delaware County, PA, the median sold price for Attached properties for June was \$255,000, representing an increase of 1.2% compared to last month and an increase of 7.8% from Jun 2024. The average days on market for units sold in June was 23 days, 22% above the 5-year June average of 19 days. There was a 14.2% month over month decrease in new contract activity with 235 New Pendings; a 5.7% MoM decrease in All Pendings (new contracts + contracts carried over from May) to 363; and a 4.4% increase in supply to 333 active units.

This activity resulted in a Contract Ratio of 1.09 pendings per active listing, down from 1.21 in May and a decrease from 1.56 in June 2024. The Contract Ratio is 34% lower than the 5-year June average of 1.65. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**333**

May 2025	Jun 2024
319	270

Avg DOM**23**

May 2025	Jun 2024	YTD
24	21	26

**Avg Sold to
OLP Ratio****98.3%**

May 2025	Jun 2024	YTD
99.0%	100.7%	98.4%