

June 2025

All Home Types
Detached
Attached

Local Market Insight

Lower Merion (Montgomery, PA)

June 2025

Lower Merion (Montgomery, PA)

Email: ldavis@tcsr.realtor

New Listings**64****↓ -37.3%**from May 2025:
102**↑ 6.7%**from Jun 2024:
60

YTD	2025	2024	+/-
	476	474	0.4%

5-year Jun average: **88****New Pendings****65****↓ -26.1%**from May 2025:
88**↓ -12.2%**from Jun 2024:
74

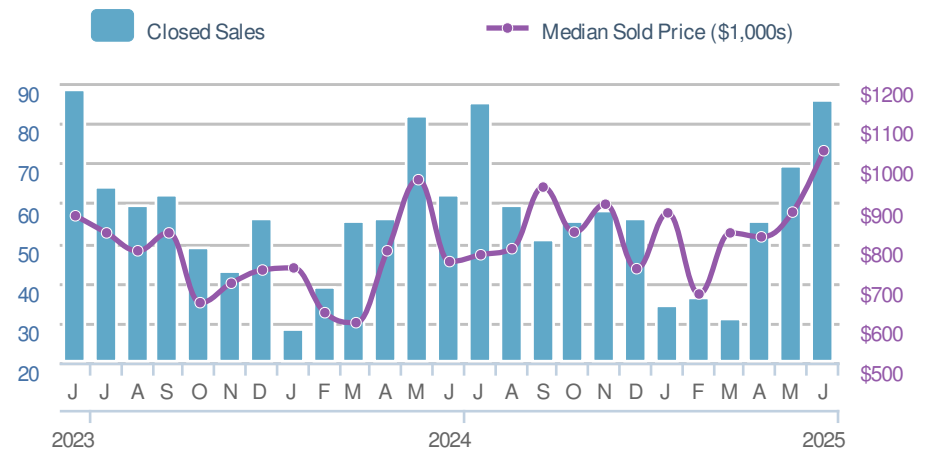
YTD	2025	2024	+/-
	378	401	-5.7%

5-year Jun average: **77****Closed Sales****86****↑ 24.6%**from May 2025:
69**↑ 38.7%**from Jun 2024:
62

YTD	2025	2024	+/-
	319	325	-1.8%

5-year Jun average: **95****Median Sold Price****\$1,031,750****↑ 17.6%**from May 2025:
\$877,000**↑ 36.9%**from Jun 2024:
\$753,500

YTD	2025	2024	+/-
	\$850,000	\$775,000	9.7%

5-year Jun average: **\$818,790****Active Listings****100**

May 2025	Jun 2024
113	91

Avg DOM**23**

May 2025	Jun 2024	YTD
18	21	27

Avg Sold to OLP Ratio**102.8%**

May 2025	Jun 2024	YTD
104.0%	101.4%	101.2%

June 2025**Lower Merion (Montgomery, PA) - Detached**Tri-County Suburban REALTORS
Email: ldavis@tcsr.realtor**New Listings****28**

 **-62.7%**
 from May 2025:
 75

 **-28.2%**
 from Jun 2024:
 39

YTD	2025	2024	+/-
	291	303	-4.0%

5-year Jun average: **54****New Pendings****32**

 **-45.8%**
 from May 2025:
 59

 **-36.0%**
 from Jun 2024:
 50

YTD	2025	2024	+/-
	239	244	-2.0%

5-year Jun average: **48****Closed Sales****58**

 **23.4%**
 from May 2025:
 47

 **56.8%**
 from Jun 2024:
 37

YTD	2025	2024	+/-
	198	189	4.8%

5-year Jun average: **62****Median Sold Price****\$1,490,000**

 **45.4%**
 from May 2025:
 \$1,025,000

 **42.6%**
 from Jun 2024:
 \$1,045,000

YTD	2025	2024	+/-
	\$1,155,000	\$1,125,000	2.7%

5-year Jun average: **\$1,125,000****Summary**

In Lower Merion (Montgomery, PA), the median sold price for Detached properties for June was \$1,490,000, representing an increase of 45.4% compared to last month and an increase of 42.6% from Jun 2024. The average days on market for units sold in June was 17 days, 6% below the 5-year June average of 18 days. There was a 45.8% month over month decrease in new contract activity with 32 New Pendings; a 23.5% MoM decrease in All Pendings (new contracts + contracts carried over from May) to 75; and a 24.2% decrease in supply to 50 active units.

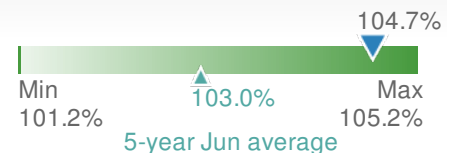
This activity resulted in a Contract Ratio of 1.50 pendings per active listing, up from 1.48 in May and an increase from 1.42 in June 2024. The Contract Ratio is 6% higher than the 5-year June average of 1.42. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**50**

May 2025	Jun 2024
66	62

Avg DOM**17**

May 2025	Jun 2024	YTD
18	23	25

Avg Sold to OLP Ratio**104.7%**

May 2025	Jun 2024	YTD
105.1%	102.9%	102.5%

June 2025

Lower Merion (Montgomery, PA) - Attached

Tri-County Suburban REALTORS
Email: ldavis@tcsr.realtor**New Listings****36** **33.3%**from May 2025:
27 **71.4%**from Jun 2024:
21

YTD	2025	2024	+/-
	185	171	8.2%

5-year Jun average: **34****New Pendings****33** **13.8%**from May 2025:
29 **37.5%**from Jun 2024:
24

YTD	2025	2024	+/-
	139	157	-11.5%

5-year Jun average: **30****Closed Sales****28** **27.3%**from May 2025:
22 **12.0%**from Jun 2024:
25

YTD	2025	2024	+/-
	121	136	-11.0%

5-year Jun average: **33****Median
Sold Price****\$510,000** **27.5%**from May 2025:
\$399,950 **64.5%**from Jun 2024:
\$310,000

YTD	2025	2024	+/-
	\$380,000	\$357,500	6.3%

5-year Jun average: **\$372,000****Summary**

In Lower Merion (Montgomery, PA), the median sold price for Attached properties for June was \$510,000, representing an increase of 27.5% compared to last month and an increase of 64.5% from Jun 2024. The average days on market for units sold in June was 37 days, 75% above the 5-year June average of 21 days. There was a 13.8% month over month increase in new contract activity with 33 New Pendings; a 2.7% MoM increase in All Pendings (new contracts + contracts carried over from May) to 38; and a 6.4% increase in supply to 50 active units.

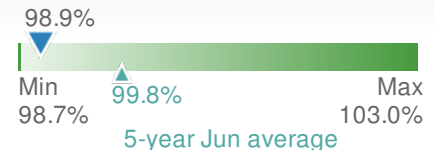
This activity resulted in a Contract Ratio of 0.76 pendings per active listing, down from 0.79 in May and a decrease from 1.55 in June 2024. The Contract Ratio is 34% lower than the 5-year June average of 1.15. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**50**

May 2025	Jun 2024
47	29

Avg DOM**37**

May 2025	Jun 2024	YTD
18	16	32

**Avg Sold to
OLP Ratio****98.9%**

May 2025	Jun 2024	YTD
101.8%	99.1%	99.1%